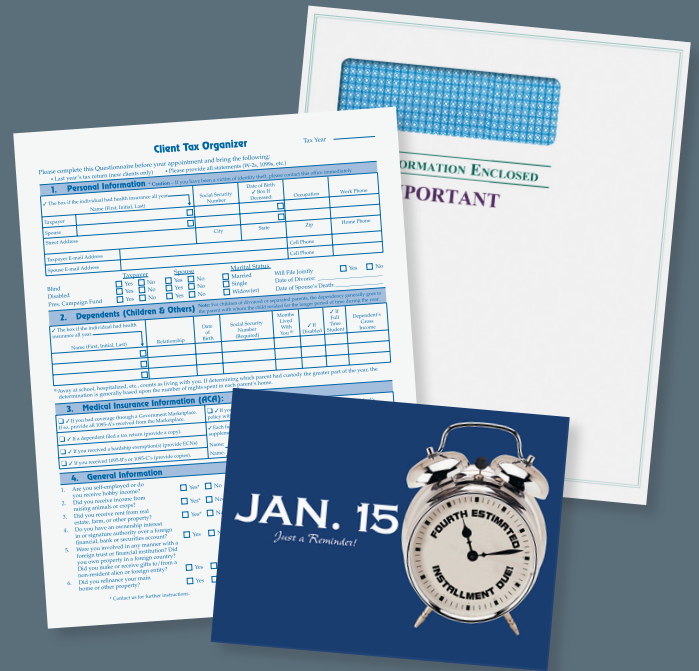


INCOME TAX PRODUCTS

*High-Quality Client
Income Tax Products*



>> HIGH-QUALITY

>> MULTIPLE STYLES

>> OFFICIAL ENVELOPES



www.TaxCalcUSA.com ~ 1-866-929-2252

Federal Income Tax Envelopes

FEDERAL TAX RETURN ENVELOPES

- Official envelopes for filing tax returns with the IRS
- Addresses and processing centers shown here are correct at the time of printing. If changes occur, your order will be automatically corrected before shipping.
- Minimum quantity of 50

#10 Envelopes With Zip Code Extensions

IRS Service Center	1040 Bal Due	1040 Refund
	-0102	-0002
	Item #	Item #
Austin, TX	FTXNB10	FTXRF10
Fresno, CA	FCANB10	FCARF10
Kansas City, MO	FMONB10	FMORF10
Ogden, UT	FUTNB10	FUTRF10



Envelopes With Zip Code Extensions

IRS Service Center	1040-V	1040-V
	#10	6" x 9"
	Item #	Item #
Cincinnati, OH	VOH210	VOH6210
Charlotte, NC (-1214)	VNC110	VNC6110
Louisville, KY	VKY110	VKY6110



Envelopes With Zip Code Extensions—3 7/8" x 8 7/8"

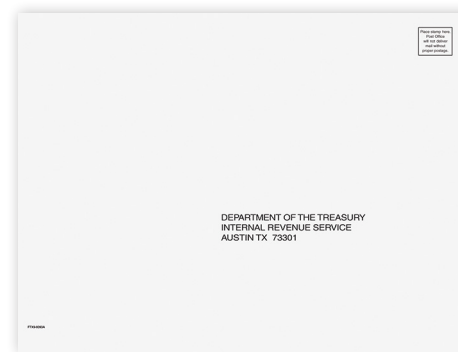
IRS Service Center	1040-ES
	Payments
	Item #
Charlotte, NC	ESNC110
Cincinnati, OH	ESOH210
Louisville, KY	ESKY110

Envelopes With Zip Code Extensions

IRS Service Center	1065	1065	1120	1120-S	1120-S
	6" x 9"	9" x 12"	6" x 9"	6" x 9"	9" x 12"
	Item #	Item #	Item #	Item #	Item #
Ogden, UT	—	FUTP910	FUTC610	FUTSC610	FUTSC910
Kansas City, MO	FMOP610	—	FMOX610	FMOSC610	FMOSC910

Envelopes Without Zip Code Extensions

IRS Service Center	#10	6" x 9"	9" x 12"
	Item #	Item #	Item #
Fresno, CA	4352	FCA610	FCA910
Kansas City, MO	4358	FMO610	FMO910
Austin, TX	4343	FTX610	FTX910
Ogden, UT	4364	FUT610	FUT910



Envelopes for E-Filing

IRS Service Center	6" x 9"
	Item #
Austin, TX	EFRDXT610

Postcards

POSTCARDS

Reach your clients in a professional manner. Postcards offer an efficient and inexpensive way to keep your clients informed while keeping your business top-of-mind. Choose from multiple designs and messages.

- Size complies with USPS guidelines for First Class Mail postcard rate

A. #PC49 Tax Reminder - June 15

Message: Your second quarterly estimated payment is now due. When making your payment, be sure to note your social security number, the tax year and the words "Estimated Payment" on your check. If you have any questions about the amount you should pay or have had changes in your situation which require a revision of your original estimate, please don't hesitate to call for assistance.



A. PC49



B. PC50

B. #PC50 Tax Reminder - Sept. 15

Message: Your third quarterly estimated payment is now due. When making your payment, be sure to note your social security number, the tax year and the words "Estimated Payment" on your check. If you have any questions about the amount you should pay, or have had changes in your situation which require a revision of your original estimate, please don't hesitate to call for assistance.



C. PC51



D. 5094

C. #PC51 Tax Reminder - Jan. 15

Message: Your fourth quarterly estimated payment is now due. When making your payment, be sure to note your social security number, the tax year and the words "Estimated Payment" on your check. If you have any questions about the amount you should pay, if you need any year-end tax planning assistance or if you have had changes in your situation which require a revision of your original estimate, please don't hesitate to call for assistance.

D. #5094 Appointment Time

Message: FRIENDLY REMINDER.

Your tax appointment scheduled for:

Date: _____

Time: _____

With: _____

Please call us ASAP if you need to reschedule.

E. #CARD0414 Just A Reminder - Laser

- 4 perforated cards on an 8 1/2" x 11" sheet

Message: Please call soon to set up an appointment. We look forward to serving your tax needs again this year.



E. CARD0414

Postcards (continued)

F. #PC23 Don't Delay Setting Your Appointment

Message: It's countdown time and April 15 is not far off. To avoid delays in completing your income tax return and to give extra time for exploring all possible deductions that apply to you, please contact this office right away to schedule an appointment. It is advisable to get an appointment now even if you're missing information you feel is necessary to complete your return. In fact, there may be options available which will allow the return to be done with only the information you already have. Please call to schedule your appointment and get the answers to any questions you may have!



F. PC23



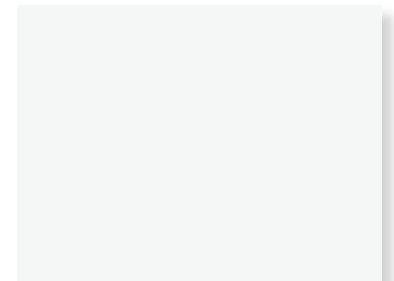
G. PC56

G. #PC56 Tax Appointment Scheduling Reminder

Message: It's countdown time and April 15 is not far off. To avoid delays in completing your income tax return and to give extra time for exploring all possible deductions that apply to you, please contact this office right away to schedule an appointment. It is advisable to get an appointment now even if you're missing information you feel is necessary to complete your return. In fact, there may be options available which will allow the return to be done with only the information you already have. Please call to schedule your appointment and get the answers to any questions you may have!



H. 5092



I. CARDENV14

H. #5092 Tax Appointment Reminder

Message: It's tax time again! We're ready to help make it easy. Call us to set up an appointment.

I. #CARDENV14

Mail your postcards in this matching white envelope.

- 70# white linen stock
- Moisture seal
- Flap opens on long edge
- 4³/₈" x 5³/₄"

Client Tax Envelopes

TAX RETURN ENVELOPES

Confidentially mail tax returns to your clients. The envelope windows align with virtually all 1040 forms. Add your return address on the flap for more efficient mailing process.

- 28# white wove stock
- Security tint
- Single cellophane window
- Flap opens on short edge
- 9 1/2" x 11 1/2"

Peel & Close Envelopes

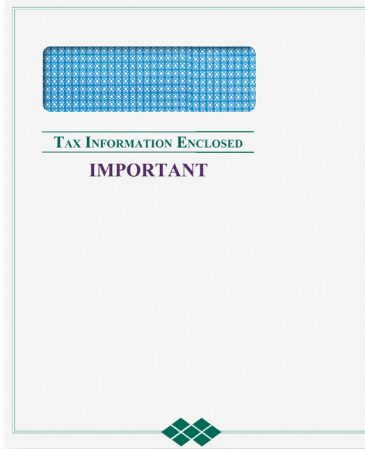
Item	Item #	Description
A	80919	Important Tax Information
B	CLNT9PS10	First Class Envelope
C	CLNT9FPS10	Stars Envelope
D	80920	Stars & Stripes Envelope
E	80918	Patriotic Envelope

Moisture Seal Envelopes

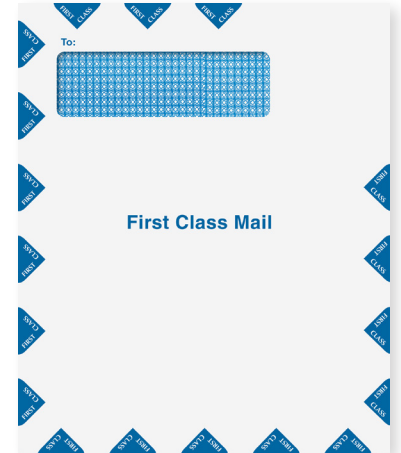
Item	Item #	Description
A	CLNT9E10	Important Tax Information
B	CLNT910	First Class Envelope
C	CLNT9F10	Stars Envelope
D	CLNT9D10	Stars & Stripes Envelope
E	CLNT9P10	Patriotic Envelope



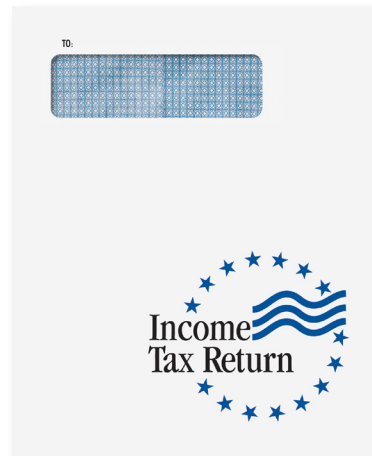
Peel & Close saves time spent on mail preparation.



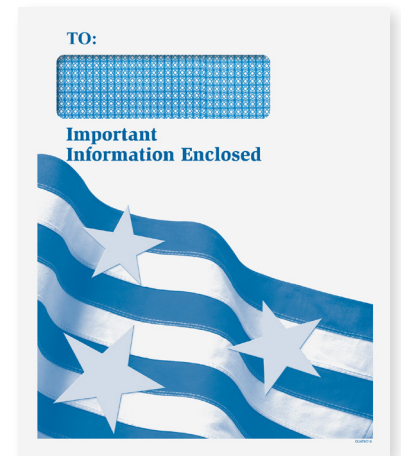
A. 80919 Peel & Close
CLNT9E10 Moisture Seal



B. CLNT9PS10 Peel & Close
CLNT910 Moisture Seal



C. CLNT9FPS10 Peel & Close
CLNT9F10 Moisture Seal



D. 80920 Peel & Close
CLNT9D10 Moisture Seal



E. 80918 Peel & Close
CLNT9P10 Moisture Seal

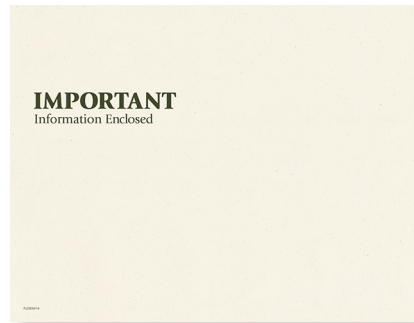
General Use Envelopes

"IMPORTANT INFORMATION ENCLOSED" ENVELOPE

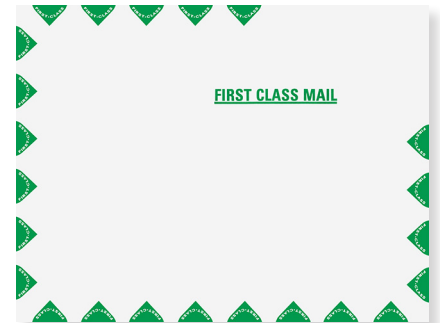
Use for mailing tax returns or other related information.

- 28# White Wove stock with black ink
- 10" x 13" landscape
- Peel & close flap opens on long edge

Item	Item #	Description
A	FLDENV10	Important Information Enclosed



A. FLDENV10



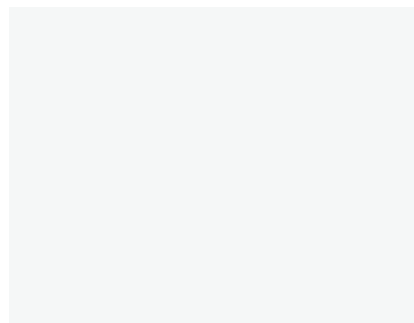
B. 2262

FIRST CLASS ENVELOPE

Use for mailing large tax returns and reports.

- 14# Tyvek stock with green ink
- 10" x 13" landscape
- Peel & close flap opens on short edge

Item	Item #	Description
B	2262	First Class Border



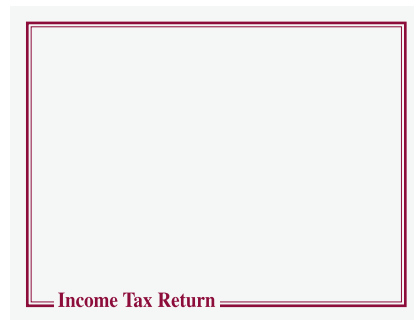
C. 80082

BLANK ENVELOPE

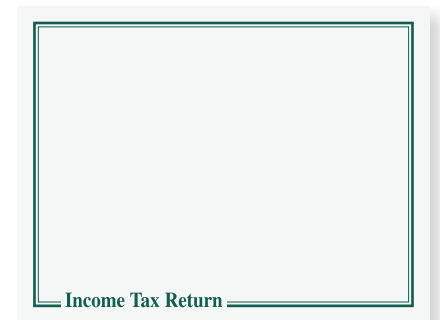
Perfect for mailing or storing virtually any document.

- 28# white wove stock
- 10" x 13"
- Moisture seal flap opens on short edge

Item	Item #	Description
C	80082	Blank



D. COMPENV310



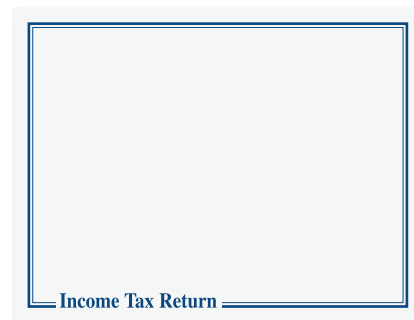
E. COMPENV410

COORDINATING ENVELOPES

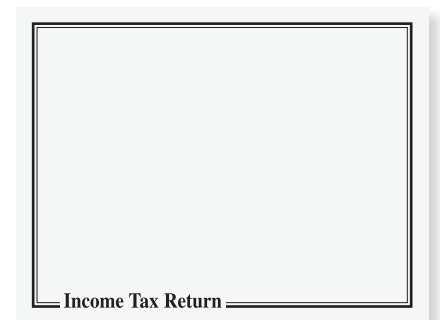
Deliver a complete, color-coordinated package with envelopes that match many of our folders. Ask for our Folders & Envelopes catalog for a complete listing of our folders.

- 28# white wove stock
- 10" x 13" landscape
- Moisture seal flap opens on long edge

Item	Item #	Description
D	COMPENV310*	Burgundy Border
E	COMPENV410*	Green Border
F	COMPENV510*	Blue Border
G	COMPENV610*	Black Border



F. COMPENV510



G. COMPENV610

*Ensure immediate client recognition when you imprint your company name and address. Call for details.

Client Organizer Envelopes

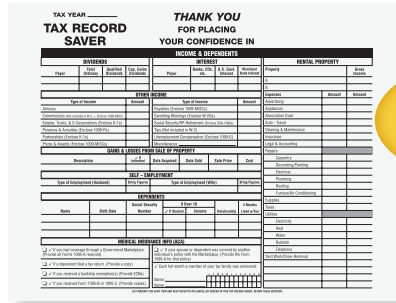
CLIENT ORGANIZER ENVELOPES

Get an at-a-glance view of your clients' tax return information with these handy envelopes.

Add the finishing touch by imprinting your name and address. Call for details.

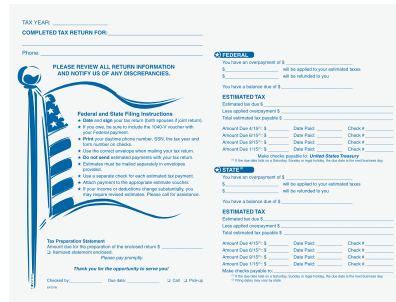
- 28# white wove stock
- 9" x 12"

Item	Item #	Description
A	TRSENV	Tax Record Saver Envelope
B	TXINSTENV	Tax Instruction Envelope
C	TAXENV10	Tax Record & Recipient Envelope



Includes ACA Requirements

A. TRSENV



B. TXINSTENV



C. TAXENV10

RECORD-KEEPING ENVELOPES

Clients find these envelopes invaluable for storage of tax documents—they make finding information quick and easy.

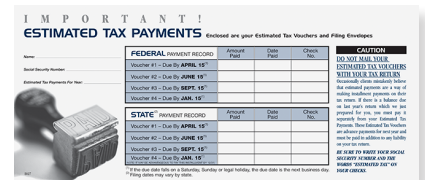
- 28# white wove stock (unless noted)
- Flap opens on long edge
- Imprint your name for a more professional look. Call for details.

Item	Item #	Description
D	E046	9 1/2" x 12 5/8" Tax Organizer Envelope
E	E027*	4 3/4" x 11" Estimated Tax Payments Envelope
F	E047	9 1/2" x 12 5/8" Tax Return Envelope

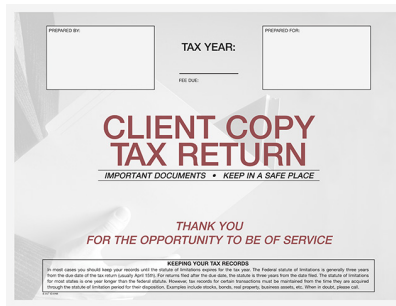
*24# white wove stock



D. E046



E. E027



F. E047

Client Organizers

CLIENT RECORD-KEEPING BOOKLETS

Good records are the best protection you and your clients can have. A great client giveaway—keeps clients organized and coming back.

- 5 1/2" x 8 1/2" booklets
- Includes easy-to-understand client instructions
- Imprint your name to build your business identity

A. Auto, Travel and Business Expense Record

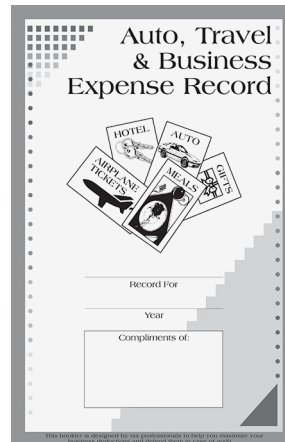
Tracks away-from-home expenses, entertainment and auto expenses. Consider giving a supply to local travel agents to pass out to their business travelers.

#A015

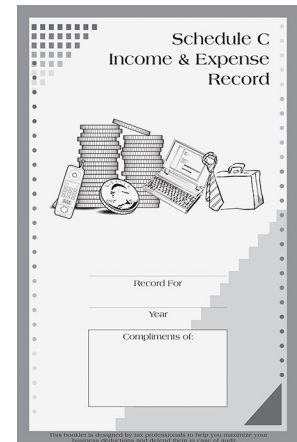
B. Schedule C – Income & Expense Record

Sections include: income record, cost of goods, operating expenses, auto & travel, office-in-home, annual income & expense summary, retirement plans, payroll reports and capital purchases.

#A021



A. A015



B. A021

Call
or Email for
**FREE
SAMPLES**
of Most
Items



Visit www.TaxCalcUSA.com ~ Call 1-866-929-2252

Tax Office Supplies

TAX INDEX TABS

Ideal for organizing tax returns, these index tabs are designed for use with letter-sized folders. Descriptions printed on one side of the tabs. Mix and match any of the tabs.

- 8 1/2" x 11"
- Heavy, 90# white cover stock
- Each tab title sold separately

A. Filing Instructions

#**TB101S** Side-Staple

Position: 3

#**TB101T** Top-Staple

Position: 1

B. Federal Copy

#**TB102S** Side-Staple

Position: 4

#**TB102T** Top-Staple

Position: 2

C. State Copy

#**TB103S** Side-Staple

Position: 5

#**TB103T** Top-Staple

Position: 3

D. Estimates

#**TB104S** Side-Staple

Position: 3

#**TB104T** Top-Staple

Position: 1

E. City/Local

#**TB105S** Side-Staple

Position: 4

#**TB105T** Top-Staple

Position: 2

F. Other

#**TB106S** Side-Staple

Position: 5

#**TB106T** Top-Staple

Position: 3



Foil Labels with Tax Year

Ideal for Quickly and Easily labeling your Tax Return Folders.

Available in shiny Gold Foil and Silver Foil, these oval self adhesive labels measure 1.5" x 0.75" and are printed with the year in black ink. Other years available. Sold in sheets of 50 labels. Order by label Qty.

Gold Foil

LBL23G "2023" Gold Foil Label

LBLTY23G "Tax Year 2023" Gold Foil

Silver Foil

LBL23S "2023" Silver Foil Label

LBLTY23S "Tax Year 2023" Silver Foil



Tax Office Supplies




REDI-TAGS®

Expedite tax preparation with these bright Redi-Tags that cut through the clutter and point to needed information.

Standard Redi-Tags

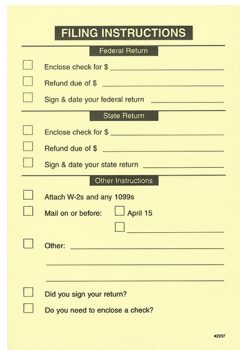
- 
#8104114
Refill: #81041R14
- 
#8112414
Refill: #81124R14
- 
#8102414
Refill: #81024R14
- 
#8134414
Refill: #81344R14

Tax Redi-Tags

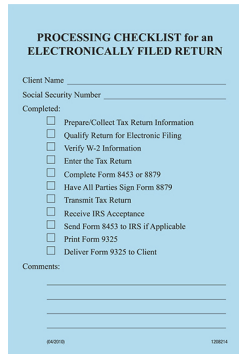
- 
#CTSTENV14
- 
#CTPAY14
- 
#CTIRSENV14

TAX POST-IT™ NOTES

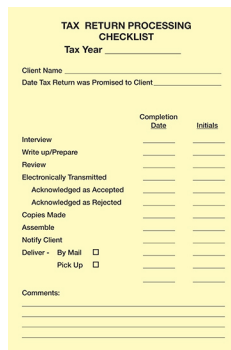
Keep information organized during the tax preparation process. 50 sheets per pad.



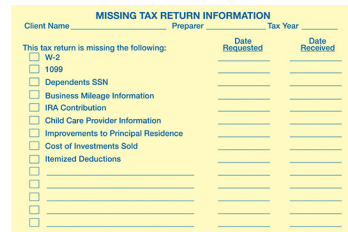
Filing Instructions
#2237



Processing Checklist for E-filed Returns
#1208214



Tax Return Processing Checklist
#1207614



Missing Tax Return Information
#1209014

TAX RELATED LABELS

Add these labels to your tax preparation and return materials to call out a specific message to your customers.



ST02



ST05

Tax Office Supplies

TAX APPOINTMENT BOOKS

Next year's appointment books are available now, when you need them. Begin scheduling without waiting for next year's books to reach store shelves.

A. Universal Tax Appointment Booklet

#B160

- Weekly, 7-day schedule: Monday through Saturday 8:00 AM to 9:45 PM, and Sunday 8:00 AM to 5:45 PM (15-minute increments)
- Use for 1 preparer for 3 tax seasons, or 3 preparers for 1 tax season with book tabbed in thirds
- Wire-bound, heavy-duty cover lays flat



A. B160

B. Multi-Preparer Tax Appointment Booklet

#B161

- Daily appointment schedule; 8:00 AM to 9:45 PM (15-minute increments)
- Use for
 - 1-3 staff members (1 page per day)
 - 4-6 staff members (2 pages per day)
- Wire-bound, heavy-duty cover lays flat



B. B161

MISSING INFORMATION FORM

WITH CHECKLISTS

A real time saver!

- 8 1/2" x 11"
- Two-part NCR
 - Client Copy (part 1 - white)
 - Accountant Copy (part 2 - yellow)

C. Missing Information Form

#A072

MISSING INFORMATION REQUIRED TO COMPLETE YOUR TAX RETURN

The following information is required to complete your tax return. Please return this form and all requested documents to me as soon as possible. If you have not accumulated all of the information required by Part 1, please call us as you may need to be instructed.

DO NOT RETURN UNTIL ALL INFORMATION IS AVAILABLE

RETURN TO: _____ NAME: _____
 PHONE: _____ BY: _____
 YEAR: _____ DATE: _____
DATE REC'D (office use only): _____

INCOME	
WAGES AND PENSIONS (Send the W-2 or 1099. But you have only 10 form.)	
SOCIAL SECURITY (Send a copy of Social Security Administration Statements for)	FLER <input type="checkbox"/> SPOUSE <input type="checkbox"/>
DIVIDENDS (Send a copy of 1099-DIV form)	
FORM K-1 (Send a copy of the K-1 and all the instructions form)	
INTEREST RECEIVED FROM: _____	\$ _____ \$ _____
OTHER INCOME: _____	\$ _____ \$ _____

DEDUCTIONS	
INTEREST PAID ON HOME MORTGAGE	\$ _____ OTHER \$ _____
INTEREST PAID ON 2ND HOME	\$ _____ OTHER \$ _____
INVESTMENT INTEREST	\$ _____ OTHER \$ _____
PROPERTY TAXES	\$ _____ OTHER \$ _____

OTHER INFORMATION REQUIRED	
CHILD CARE: NAME _____	SSN OR ID# _____
ADDRESS _____	AMOUNT \$ _____
SELLER FINANCED MORTGAGE: NAME _____	SSN _____
ADDRESS _____	AMOUNT \$ _____
_____	_____
_____	_____
_____	_____
_____	_____

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C. A072